## **Re-ID Request Checklist for Researchers**

For TriNetX Re-ID requests, it is critical that researchers confirm the query or queries used for Re-ID align with both the IRB protocol and the CDWH data request form. Misalignment could result in a HIPAA infraction. To support this, **you must complete this required checklist** for all queries in your Re-ID request. The checklist is designed to help ensure your query is appropriately aligned and ready for Re-ID. Please save a copy of the completed checklist for your records.

## **Query Parameters**

My cohort size is < 2500 (Note: Smaller cohorts of <500 are recommended for manageable chart review)

My query is limited to a date range

My query has the appropriate age constraint applied; either age at time of the event or current age

If applicable, I have limited my query to specific departments/locations/etc.

## **IRB & CDWH Alignment**

The query I created aligns with my IRB protocol and CDWH data request.

The date range aligns with my IRB protocol and CDWH data request.

My query is limited to the appropriate age range, as described in my IRB protocol and CDWH data request.

The inclusion and exclusion criteria in my query align with the inclusion and exclusion criteria in my CDWH request.

## **Query Naming**

I have followed the required naming convention for my query: *Onyen\_IRB* #\_*PI last name query*# (e.g., jsmith\_IRB#99-1234\_Doe\_1)