Participant Recruitment Boot Camp: Epic@UNC

August 30, 2017

Quick Survey

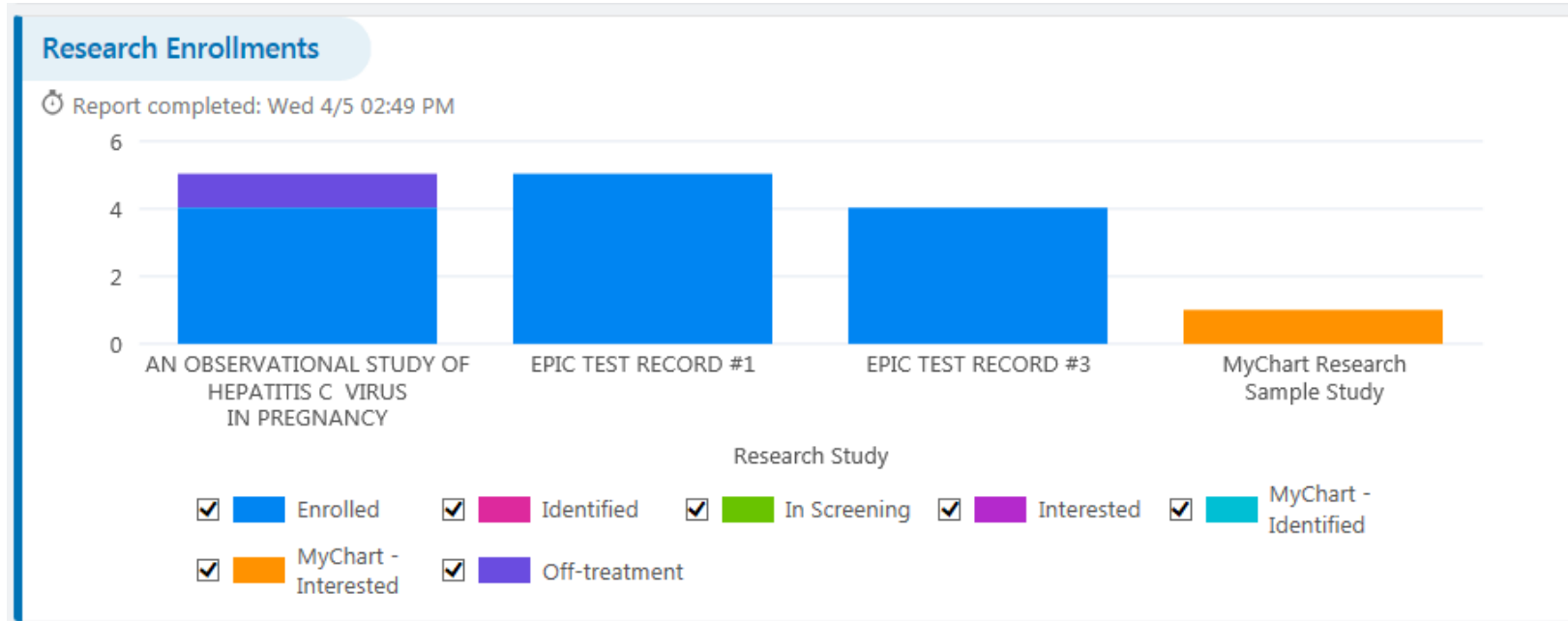Please answer the questions on the form.

It will help us serve you better.

Epic 2017 Went Live July 22nd

- New look and feel overall
- Deceased patient notification working
- Still working out bugs with the appointment change notifications
- New Dashboards…..

Some New Elements for Coordinator's Dashboards

New Option for ADT Alert Messages

- ADT messages are triggered when a patient on a study is admitted or treated in the ED. By default they go to everyone listed on the study personnel

- We are now able to shut off ADT messages by study type or individual study.

- Is there a study type which should never send ADT messages?

- Are there specific studies for which you would like the ADT messages shut off? *(Indicate by IRB number on your survey)*

*My*UNC*Chart* Recruitment

*My*UNC*Chart* Recruitment

- **New function is built and tested**
  - Allows Research Coordinators to contact potentially eligible patients through MyChart messages
  - Tags patients you have contacted for easy follow-up and potential enrollment
- **Still working on Governance Decision on the process**
- **Expected to be finalized mid-September**
- **Pilots will follow**

TraCS

Identifying Patients for Recruitment:

Epic BPA's (Best Practice Advisories) are appropriate when:

(We recommend using SILENT BPAs – which won't interfere with the normal workflow in treating patients)

- Recruitment needs to take place immediately after an event/condition occurs
- Notification will be immediate; i.e., paging, "inbasket" message.
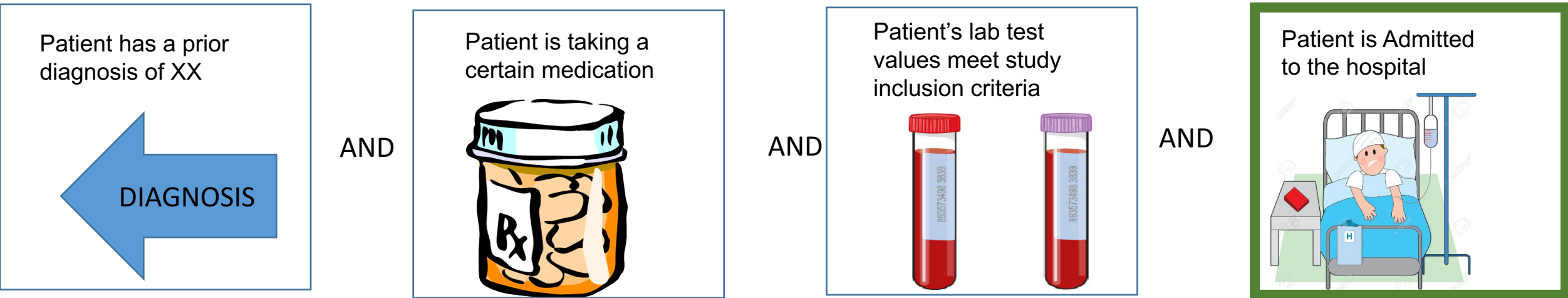- It's okay to be notified one patient at a time

C-DWH (Carolina Data Warehouse for Health) is more appropriate when:

- You need a list of patients to contact via email, mail, or telephone; or you will approach them at an upcoming scheduled appointment
- Inclusion criteria is based on prior events (i.e., prior diagnosis of diabetes, or having had certain procedures, taking certain medications, etc.)

What is a Silent BPA (Best Practice Advisory)?

- A BPA is a tool designed to inform a provider of Best Practices while he/she is entering data into Epic. A warning or message will appear on the screen that the provider can see and react to.

- A SILENT BPA does not show a message to the provider, but "knows" when certain events occur within Epic and "silently" notifies a research coordinator (or appropriate personnel).

Examples of events that may trigger a silent BPA:

Patient has a prior diagnosis of XX

DIAGNOSIS

AND

Patient is taking a certain medication

Rx

AND

Patient's lab test values meet study inclusion criteria

AND

Patient is Admitted to the hospital

It is this event that triggers a message to be sent within Epic to the appropriate person notifying him/her that a patient has met initial inclusion criteria for a study.