

***Participant Recruitment Boot Camp:  
Epic@UNC***



**UNC**  
HEALTH CARE

***August 30, 2017***

## Quick Survey

Please answer the questions on the form.  
It will help us serve you better.

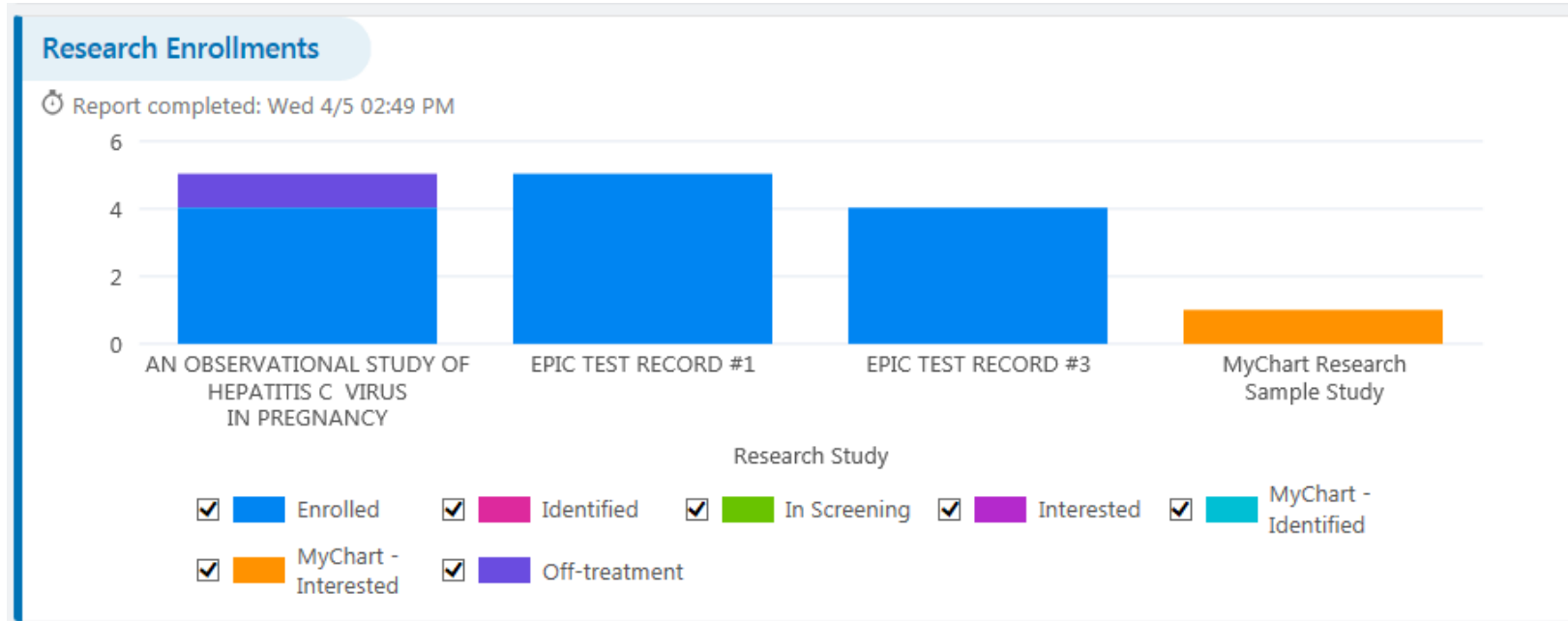


## Epic 2017 Went Live July 22nd



- New look and feel overall
- Deceased patient notification working
- Still working out bugs with the appointment change notifications
- New Dashboards.....

# Some New Elements for Coordinator's Dashboards



### Research Recruitment Status

Just now

Research Study:

Pre-Consent Status	Patients
	MyChart - Identified - Waiting for Patient Response
MyChart - Interested	2

3

**Pre-consent Patients**

## New Option for ADT Alert Messages

- ADT messages are triggered when a patient on a study is admitted or treated in the ED. By default they go to everyone listed on the study personnel
- We are now able to shut off ADT messages by study type or individual study.
- Is there a study type which should never send ADT messages?
- Are there specific studies for which you would like the ADT messages shut off? (*Indicate by IRB number on your survey*)



# MyUNCChart Recruitment



## Research Studies



### Available Studies

Based on your medical record, you have been identified as potentially eligible for these studies. Click "I'm Interested" to notify the research team that you may want to participate in the study.

### Hypertension and Sickle Cell Anemia Study

[I'm Interested](#)[No, Thank You](#)

#### Principal Investigator

George Brown



#### Study Coordinator

John D

#### Description

Pulmonary hypertension at rest is a risk factor for death in patients with sickle-cell anemia (SCA). Exercise echocardiography can detect latent pulmonary hypertension.

We are investigating the occurrence of exercise-induced pulmonary hypertension in patients with SCA and normal pulmonary pressure at rest, and its relationship with clinical and echocardiographic variables.

## ***MyUNCChart* Recruitment**

- **New function is built and tested**
  - Allows Research Coordinators to contact potentially eligible patients through MyChart messages
  - Tags patients you have contacted for easy follow-up and potential enrollment
- **Still working on Governance Decision on the process**
- **Expected to be finalized mid-September**
- **Pilots will follow**

# TraCS





## Identifying Patients for Recruitment:

### Epic BPA's (Best Practice Advisories) are appropriate when:

(We recommend using SILENT BPAs – which won't interfere with the normal workflow in treating patients)

- Recruitment needs to take place immediately after an event/condition occurs
- Notification will be immediate; i.e., paging, “inbasket” message.
- It's okay to be notified one patient at a time

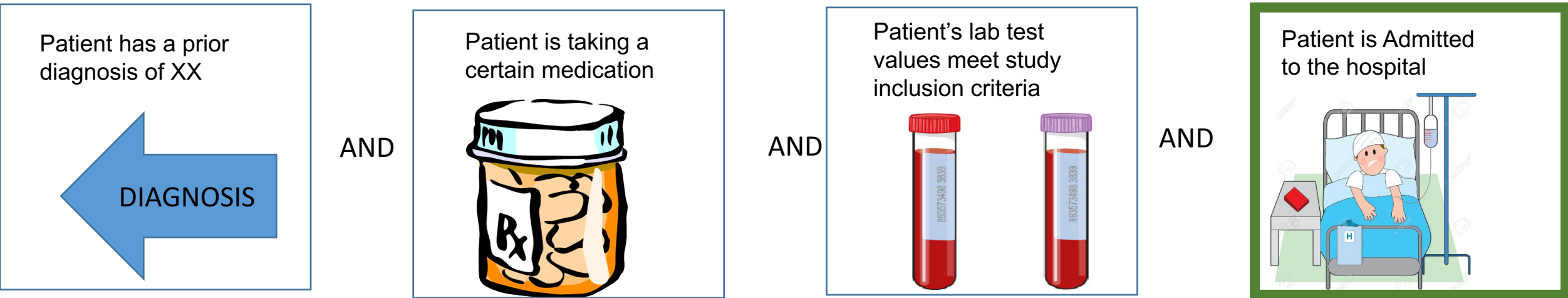
### C-DWH (Carolina Data Warehouse for Health) is more appropriate when:

- You need a list of patients to contact via email, mail, or telephone; or you will approach them at an upcoming scheduled appointment
- Inclusion criteria is based on prior events (i.e., prior diagnosis of diabetes, or having had certain procedures, taking certain medications, etc.)

# What is a Silent BPA (Best Practice Advisory)?

- A BPA is a tool designed to inform a provider of Best Practices while he/she is entering data into Epic. A warning or message will appear on the screen that the provider can see and react to.
- A SILENT BPA does not show a message to the provider, but “knows” when certain events occur within Epic and “silently” notifies a research coordinator (or appropriate personnel).

Examples of events that may trigger a silent BPA:



It is this event that triggers a message to be sent within Epic to the appropriate person notifying him/her that a patient has met initial inclusion criteria for a study.